

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Chapter 11

Lehman Brothers Holdings, Inc., *et al.*,

Case No. 08-13555 (JMP)
(Jointly Administered)

Debtors.

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CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT DATED OCTOBER 7, 2014, [DOC. NO. 46460], DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.

Declaration of Matthew A. Schwartz in Support of Response of Giants Stadium LLC to Debtors' Objection to Proof of Claim Numbers 64070 and 64071